

BUDGETING & MONEY MANAGEMENT APPS

Mint

www.mint.com

Free

Experience a fresh way to manage money

Reach your goals with personalized insights, custom budgets, spend tracking, and subscription monitoring

ALL FOR FREE

What is Mint, and how does it work?

Mint brings together everything from spending, balances, and budgets to your credit score and more. Access your financial life in one powerful app.

No need for multiple apps

Easily connect all your accounts. From cash and credit to loans and investments, you can see your complete financial picture in Mint.

Track your cash flow with ease

We help you stay on top of your accounts, bills, and subscriptions. Get notified when your subscription costs increase and when bills are due.

Save smarter with custom budgets

Start saving more today. Easily create your budget in Mint. We'll automatically categorize your transactions so you don't have to.

Achieve more with Mintsights™

Get personalized insights to spend smarter, save more, and pay down debt. We track your net worth, spending, and budgets to find opportunities to save.

Set up Mint in 3 easy steps

Start making confident money moves today

Download the free app

Join our 25 million users and start managing your money with ease today.

Securely link your accounts

From cash and credit to loans and investments, you can easily connect all your financial accounts.

Get your free credit score

Get 24/7 access to your score for free. Plus, we'll let you know of any important changes on your report.

SIGN UP FOR MINT TODAY

Start reaching your financial goals with powerful tools, personalized insights, and much more. Experience a fresh way to manage money now.

Acorns

www.acorns.com

See website for plan pricing and features

Acorns helps you save & invest

Invest spare change, bank smarter, save for retirement and more

Grow your oak!

In under 5 minutes, get investment accounts for you and your family, plus retirement, checking, ways to earn more money, and grow your knowledge.

From acorns, mighty oaks to grow.

Easy ~ Invest spare change with Round-Ups™, invest a piece of every paycheck, earn more, and get money tips on the go.

Smart ~ Access smart portfolios designed by experts, that adjust automatically as you and your money grow.

Trusted ~ Backed by leading investors and innovators, from Blackrock to CNBC, and chosen by more than 8 million people.

Security that's strong as oak

We use bank-level security, 256-bit encryption, and allow two-factor authentication for added security.

Bank smarter

Get the heavy metal debit card that saves and invests for you every time you spend, with Real-Time Round-Ups, Smart Deposit, no hidden fees, and over 55,00 fee-free ATMs.

Earn More Money

From 350+ brands that invest in you, to millions of jobs searchable right from your Acorns app, and more. Earn more, so you can save and invest more.

Grow your knowledge

Original money tips and tricks developed for you by Acorns and CNBC. The more you know, the more you can grow.

Simple, transparent plans

Rather than surprise fees, we bundle our products into subscription tiers that support your financial wellness.



This is a sampling of the apps available to assist with budgeting and managing personal finance ~ All of the apps mentioned above are available for Android and iPhone.

Securities and Advisory Services offered through Crown Capital Securities, L.P., a Registered Broker/Dealer

Member FINRA/SIPC : OSJ Karen J Evans, CFP® ~ Partners: Karen J Evans, CFP® and Pamela J Zell, CFP®

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BUDGETING & MONEY MANAGEMENT APPS

GoodBudget

www.goodbudget.com

Free – Free Forever

Plus - \$7 per month (or \$60 annually)

Budget with a why

Spend, save, and give toward what's important in life.

How it works

Goodbudget is a budget tracker for the modern age. Say no more to carrying paper envelopes. This virtual budget program keeps you on track with family and friends with the time-tested envelope budgeting method.

Great Budget Software

- **Budgeting that works**
 - Based on the envelope budgeting method – a time-tested system that works!
- **Sync & share budgets**
 - Put your budget into action with the people who matter most.
- **Save for big expenses**
 - Plan ahead and be prepared. No more surprises!
- **Pay off debt**
 - Track your debt payoff progress while still setting aside money for other things.

Budgeting that actually works

Goodbudget is budgeting software based on the envelope method. You make envelopes for all your budgeting categories – rent, groceries, eating out, date night, etc. After that, you set aside money up front in each envelope to spend based on categories and not your account balance.

It's a way to *plan* your spending instead of just *tracking* your spending.

Goodbudget

Budget well. Live life. Do good.

Mvelopes

www.mvelopes.com

30-Day Free Access

See website for plan pricing and features for
Basic / Premier / Plus

Budgeting Made Fast & Easy

Mvelopes: The Original Envelope Budgeting App

Budgeting Sucks and We All Know It

Here are the facts: Spending is easy, but budgeting is hard. Nobody likes to budget, but when your finances are out of control, your life feels out of control.

Creating a plan to eliminate debt and spend your income on what matters to you should be quick and easy. In fact, we think it should take less than 15 minutes.

Take Back Control of Your Life with Mvelopes

Don't let your debt keep you up at night or put a strain on your marriage. It's easy to create a spending plan and take control of your finances with Mvelopes.

- **Eliminate Debt**
 - Say goodbye to stress and hello to financial peace of mind. Mvelopes users pay off \$17,425 in debt on average
- **Save More Money**
 - Mvelopes users save an average of \$6,175 more than someone without a spending plan. That's one heck of a vacation right there.
- **Fast and Easy**
 - Make your spending plan in less than 15 minutes, and start seeing results within the first month. Most of our users reduce wasted income by 10% in their first month.

What makes Mvelopes different?

We created Mvelopes because we know what it feels like not to have your finances under control. Budgeting is hard and most people aren't taught how to do it properly. That's why we created a tool that is quick and easy to understand. No more stress or worry. Just financial peace of mind. And unlike other apps that only show you what money you've already spent, we'll help you manage your money and spend smarter by giving you control of every dollar you earn.



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