

BUDGETING & MONEY MANAGEMENT APPS

Mint

www.mint.com

Free

It's all coming together
When you're on top of your money, life is good.
We help you effortlessly manage your finances in one place.

All-in-one finances ~ We bring all of your money to one place, from balances and bills to credit score and more.

Budgets made simple ~ Easily create budgets, and see our suggestions based on your spending.

Unlimited credit scores ~ Check your free credit score as many times as you like, and get tips to help improve it.

All your money in one place: We bring together all of your accounts, bills and more, so you can conveniently manage your finances from one dashboard.

- See all of your bills and money at a glance
- Create budgets easily with tips tailored to you
- Enjoy access to unlimited free credit scores, without harming your credit

Effortlessly stay on top of bills: Bills are now easier than ever to track. Simply add them to your dashboard to see and monitor them all at once.

- Receive reminders for upcoming bills so you can plan ahead
- Never miss a payment with alerts when bills are due
- Get warned when funds are low so you know what you can pay

We're serious about security: We're committed to keeping your data secure. With multiple safety measures like secure encryption and multi-factor authentication, we work to keep your information protected.

- Sign in securely with your unique 4-digit code and password
- Remotely access and manage your account from anywhere
- Enjoy continuous protection with VeriSign security scanning

Intuitive features, powerful results

Mint is versatile enough to help anyone's money make sense without much effort.

There's no wrong way to use it, and nothing to lose getting started.

You'll be surprised how life-changing something so simple can be.

Budgets that work ~ create budgets you can actually stick to, and see how you're spending your money.

Money on the go ~ Phone & tablet apps to manage your money from wherever you are.

One step at a time ~ Get personalized tips and advice for maximizing your money every day.

Sign up for Mint today

From budgets and bills to free credit score and more, you'll discover the effortless way to stay on top of it all.

Acorns

www.acorns.com

See website for plan pricing and features

Acorns helps you grow your money

Take control with all-in-one investment, retirement, checking and more.

Join more than 7 million people

Invest your spare change ~ Set aside the leftover change from everyday purchases by turning on automatic Round-Ups.

Save for later ~ Get Acorns Later, your easy, automated retirement account.

Grow your knowledge ~ Learn how to get more from your money with easy-to-understand articles and videos from financial experts.

Security that's strong as oak

We use bank-level security, 256-bit encryption, and allow two-factor authentication for added security.

Spend smarter

Invest spare change with every swipe, save money from no hidden fees and fee-reimbursed nationwide ATMs, and automatically set aside money from your paycheck.

Earn Found Money

Earn bonus investments when you shop with 350+ top brands.

Grow your knowledge

Original content right in your app helps you grow your money knowledge on the go.

Simple, transparent plans

Rather than surprise fees, we bundle our products into subscription tiers that support your financial wellness.



This is a sampling of the apps available to assist with budgeting and managing personal finance ~ All of the apps mentioned above are available for Android and iPhone.

Securities and Advisory Services offered through Crown Capital Securities, L.P., a Registered Broker/Dealer

Member FINRA/SIPC : OSJ Karen J Evans, CFP® ~ Partners: Karen J Evans, CFP® and Pamela J Zell, CFP®

14755 N Outer 40 Drive, Suite 204 ~ Chesterfield, MO 63017 ~ 636.519.0049 ~ www.sixpointgroup.com

Six Point Financial Group LLC is not affiliated with, nor do we endorse any of the above mentioned companies or their products. Revised 6/2020

BUDGETING & MONEY MANAGEMENT APPS

GoodBudget

www.goodbudget.com
Free
Plus Plan \$7/month (or \$60/year)

Budget with a why

Spend, save, and give toward what's important in life.

How it works

Goodbudget is a budget tracker for the modern age. Say no more to carrying paper envelopes. This virtual budget program keeps you on track with family and friends with the time-tested envelope budgeting method.

Great Budget Software

- Budgeting that works
 - Based on the envelope budgeting method – a time-tested system that works!
- Sync & share budgets
 - Put your budget into action with the people who matter most.
- Save for big expenses
 - Plan ahead and be prepared. No more surprises!
- Pay off debt
 - Track your debt payoff progress while still setting aside money for other things.

Budgeting that actually works

Goodbudget is budgeting software based on the envelope method. You make envelopes for all your budgeting categories – rent, groceries, eating out, date night, etc. After that, you set aside money up front in each envelope to spend based on categories and not your account balance.

The Goodbudget Way

Spend in line with your values

Mvelopes

www.mvelopes.com
60-Day Free Trial ~ Available for All Plans

Finally Achieve Financial Peace of Mind

The simple, affordable, envelope budgeting program that just works.

Take Control of Your Future

- Give Every \$ a Purpose
- Eliminate Debt
- Reduce Stress

Does worrying about debt keep you up at night?

- Are your finances spiraling out of control?
- Feel like you're falling behind?
- Are you worried about the future?
- Does talking about money always end in a fight?
- Is debt holding you back from the life you want?
- Are unexpected expenses always a crisis?

Make real, lasting changes with Mvelopes

Our Approach ~ 4 Steps to Financial Freedom

1. Give Your Money a Purpose
2. Avoid Debt
3. Simplify
4. Plan For Tomorrow

Join Free For 60 Days

- **BASIC (\$46/month or \$60/year):**
 - Digital Envelope Budgeting
 - Auto Transaction Importing / Live Transaction Syncing
 - Account Balance Monitoring
 - Interactive Reports
 - Live chat support
- **PREMIER (\$9.95/month or \$99.50/year) ALSO includes:**
 - Debt Reduction Tools
 - Mvelopes Learning Center
 - Scheduled Phone Support
- **PLUZ (\$19/month or \$190/year) ALSO includes:**
 - Mvelopes Personal Finance Trainer
 - Monthly Sessions

Gain Confidence, Sleep Better and Find Relief from Financial Worries



This is a sampling of the apps available to assist with budgeting and managing personal finance ~ All of the apps mentioned above are available for Android and iPhone.

Securities and Advisory Services offered through Crown Capital Securities, L.P., a Registered Broker/Dealer

Member FINRA/SIPC : OSJ Karen J Evans, CFP® ~ Partners: Karen J Evans, CFP® and Pamela J Zell, CFP®

14755 N Outer 40 Drive, Suite 204 ~ Chesterfield, MO 63017 ~ 636.519.0049 ~ www.sixpointgroup.com

Six Point Financial Group LLC is not affiliated with, nor do we endorse any of the above mentioned companies or their products. Revised 6/2020